

MARKET RELEASE

3 May 2017

Ingenia Communities Group

TRADING HALT

The securities of Ingenia Communities Group (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 5 May 2017.

Security Code: INA

George Tharian

ADVISER, LISTINGS COMPLIANCE (SYDNEY)

INGENIA COMMUNITIES GROUP
INGENIA COMMUNITIES HOLDINGS LIMITED
(ACN 154 444 925)
INGENIA COMMUNITIES MANAGEMENT TRUST
(ARSN 122 928 410)
INGENIA COMMUNITIES FUND

INGENIA COMMUNITIES FUND (ARSN 107 459 576) RESPONSIBLE ENTITY: INGENIA COMMUNITIES RE LIMITED (ACN 154 464 990) (AFSL415862) Ingenia

Level 9, 115 Pitt Street Sydney NSW 2000 p 1300 132 946 f 02 8263 0500 www.ingeniacommunities.com.au

3 May 2017

Andia Petropoulos ASX Advisor ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Via E-mail: andia.petropoulos@asx.com.au

Dear Andia,

RE: INGENIA COMMUNITIES GROUP - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Ingenia Communities Group (ASX: INA) (Ingenia) requests an immediate trading halt be granted by ASX Limited (ASX) with respect to its stapled securities from the commencement of trading on Wednesday, 3 May 2017.

The trading halt is requested in connection with a proposed material capital raising, including an institutional placement followed by an accelerated non-renounceable entitlement offer to be announced by Ingenia on Wednesday, 3 May 2017.

The following information is provided in accordance with Listing Rule 17.1:

- 1. **Reason for trading halt** to avoid trading taking place on an uninformed basis and to allow the institutional component of the capital raising to take place in an orderly manner.
- 2. **Duration of the trading halt** Ingenia expects that the trading halt will last until it makes an announcement to ASX concerning the outcome of the institutional component of the capital raising, which it expects to make before the commencement of trading on Friday, 5 May 2017.
- 3. **Termination of trading halt** Ingenia anticipates that the trading halt will cease upon the commencement of normal trading on Friday, 5 May 2017.
- 4. **No reason** Ingenia is not aware of any reason why the trading halt should not be granted.
- 5. **Further information** none.

Should you have any questions, please do not hesitate to phone Paul Brown, Partner, Dentons on 02 9931 4748 or 0418 102 761.

Yours sincerely,

Leanne Ralph Company Secretary









