



Dear INA Securityholders,

**Ingenia Communities Fund - Fund Payment Notice  
For the six-month period ended 30 June 2024 (Final Distribution)**

This notice is to advise you of the components of the Final Distribution for the six months ended 30 June 2024.

Ingenia Communities Fund is an Attribution Managed Investment Trust (“AMIT”) and is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

The components of the final distribution are provided solely for the purposes of MIT non-resident withholding tax and non-resident interest withholding tax under Subdivisions 12-H, 12A-B and 12-F of Schedule 1 of the *Taxation Administration Act 1953* and should not be relied on for the purposes of completing income tax returns. The 30 June 2024 AMIT Member Annual (“AMMA”) statement, showing taxation components of distributions for the full income year, will be mailed out to Securityholders in September 2024.

**Notice for the purposes of Subdivision 12-H and 12A-B and 12-F of the *Taxation Administration Act 1953* for the six months ended 30 June 2024 (applicable to non-Australian tax resident securityholders and their custodians only).**

Components of the Distribution	Cents per unit
<b>Fund Payment Amounts</b>	
Other assessable Australian income – Non-concessional MIT income	1.386704
Other assessable Australian income – Excluded from Non-concessional MIT income	0.960152
Other assessable Australian income - Other	1.263007
Capital gains – discount method (TARP)	0.470261
AMIT CGT gross up (non-cash amount as required by s12A-110)	0.470261
<b>Total Fund Payment Amount</b>	<b>4.550385</b>
Australian interest income	2.019876
<b>Total Amount Subject to Withholding Tax</b>	<b>6.570261</b>
Other non-attributable amount – AMIT cost base net amount – (increase) / decrease	(0.470261)
<b>Total Cash-Distribution</b>	<b>6.100000</b>

This distribution includes a “Fund Payment” amount of 4.550385 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*. Of this, 1.386704 cents per unit relates to non-concessional MIT income which will be subject to a 30% withholding tax rate regardless of whether the unitholder resides in an exchange of information country. No part of the fund payment is attributable to a fund payment from a clean building MIT.

For any further questions, please contact us at [investor@ingeniacommunities.com.au](mailto:investor@ingeniacommunities.com.au).