



Dear INA Securityholders,

**Ingenia Communities Fund - Fund Payment Notice
 For the six-month period ended 31 December 2024 (2025 Financial Year - Interim Distribution)**

This notice is to advise you of the components of the Interim Distribution for the six months ended 31 December 2024.

Ingenia Communities Fund is an Attribution Managed Investment Trust (“AMIT”) and is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ending 30 June 2025.

The components of the interim distribution are provided solely for the purposes of MIT non-resident withholding tax and non-resident interest withholding tax under Subdivisions 12-H, 12A-B and 12-F of Schedule 1 of the *Taxation Administration Act 1953* and should not be relied on for the purposes of completing income tax returns. The 30 June 2025 AMIT Member Annual (“AMMA”) statement, showing taxation components of distributions for the full income year, will be mailed out to Securityholders in September 2025.

Notice for the purposes of Subdivision 12-H and 12A-B and 12-F of the *Taxation Administration Act 1953* for the six months ended 31 December 2024 (applicable to non-Australian tax resident securityholders and their custodians only).

Components of the Distribution	Cents per unit
Fund Payment Amounts	
Other assessable Australian income – Non-concessional MIT income	1.188303
Other assessable Australian income – Excluded from Non-concessional MIT income	0.738005
Other assessable Australian income - Other	0.963381
Total Fund Payment Amount	2.889689
Australian interest income	1.996398
Total Amount Subject to Withholding Tax	4.886087
Other non-attributable amount – AMIT cost base net amount – (increase) / decrease	0.313913
Total Cash-Distribution	5.200000

This distribution includes a “Fund Payment” amount of 2.889689 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*. Of this, 1.188303 cents per unit relates to non-concessional MIT income which will be subject to a 30% withholding tax rate regardless of whether the unitholder resides in an exchange of information country. No part of the fund payment is attributable to a fund payment from a clean building MIT.

For any further questions, please contact us at investor@ingeniacommunities.com.au.