

**What's this about?**

Effective date: 25/09/2014

|  |                                  |                                   |                             |   |                            |  |
|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     |                                   |                             |   |                            |  |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  |                             |   |                            |  |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Ingenia Communities Group – Accelerated Non-Renounceable Entitlement Offer

Description

Ingenia Communities Group (Group) announced a 1 for 7 accelerated non-renounceable pro-rata entitlement offer of new stapled securities at an issue price of \$0.45 per stapled security to raise up to approximately A\$43.8 million (Entitlement Offer), and an institutional placement of new stapled securities at an issue price of \$0.45 per stapled security to raise approximately A\$45.3million (Placement).

The Entitlement Offer has the following components.

- An institutional entitlement offer, where offers have been made to qualifying institutional securityholders for them to apply for their pro-rata entitlement (Institutional Entitlement Offer).
- A retail entitlement offer, where offers will be made to qualifying retail securityholders for them to apply for their pro-rata entitlement (Retail Entitlement Offer).

New stapled securities issued under the Entitlement Offer and Placement will rank equally with existing stapled securities on issue.

The anticipated timetable in relation to the Entitlement Offer is set out below.

| Event   | Date                        |
|---|-----------------------------|
| Trading Halt commenced<br>Institutional Entitlement Offer and Placement opens   | Wednesday 24 September 2014 |
| Announce results of Institutional Entitlement Offer and Placement<br>Trading halt lifted (before market opens) and resumes on an “ex-entitlement” basis | Friday 26 September 2014    |
| Record date for Entitlement Offer (7pm, Sydney time)  | Monday 29 September 2014    |
| Retail Entitlement Offer opens<br>Offer Booklet despatched to Retail securityholders  | Wednesday 1 October 2014    |
| Last date for receipt of Early Retail Entitlement Offer applications  | Thursday 2 October 2014     |
| Settlement of Institutional Entitlement Offer Placement and Early Retail Entitlement Offer acceptances  | Wednesday 8 October 2014    |

|   |                           |
|---|---------------------------|
| Issue of securities under Institutional Entitlement Offer, Placement and Early Retail Entitlement Offer acceptances<br>Trading commences in securities issued under Institutional Entitlement Offer, Placement and Early Retail Entitlement Offer | Thursday 9 October 2014   |
| Retail Entitlement Offer closes (5pm, Sydney time)  | Wednesday 15 October 2014 |
| Announce results of Retail Entitlement Offer and Retail Entitlement Offer shortfall   | Monday 20 October 2014    |
| Settlement of Retail Entitlement Offer and Retail Entitlement shortfall   | Tuesday 21 October 2014   |
| Issue of securities under Retail Entitlement Offer  | Thursday 22 October 2014  |
| Trading commences in securities issued under Retail Entitlement Offer   | Friday 23 October 2014    |

#### *Settlement issues*

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHESSE will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHESSE messages and CHESSE will not maintain cum balances during the deemed 'CHESSE ex-period', i.e. the period commencing on the deemed CHESSE ex-date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHESSE end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an ex-basis should ordinarily only occur post record date.

CHESSE will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

#### *Trading issues*

ASX will not price a 'cum' market with respect to trading in the Group's securities. Persons who acquire the Group's securities after the commencement of the trading halt on Wednesday 24 September 2014 are not entitled to participate in the Entitlement Offer.

#### What do I need to do and by when?

For further details, please refer to the Group's announcements on Wednesday 24 September 2014.

#### Need more information?

Securityholders with questions regarding the Entitlement Offer should contact the Group's CEO Simon Owen on (02) 8263 0501 or the Group's Acting Investor Relations and Marketing Manager Donna Byrne on (02) 8263 0507.

Issued by  
Andrew Kabega

Disclaimer